



Meeting Notes

Medi-Cal 820/834 Workgroup

Date: Thursday, March 22, 2007
Time: 10:00 – 10:30 a.m.
Call In # / ID: 1-877-915-0027, ID# 139455
Attendees: Pam Harvey-MMCD, Todd Kemp-MMCD, Greg Dawson-OHC, David Bass-OHC, Gina Solis-OHC, Blue Cross/Wellpoint, Cal Optima, Center for Elder Independence, Central Coast Alliance for Health, Contra Costa Health Plan, Inland Empire Health Plan, Kaiser Permanente, Premier Life/Access Dental, Santa Barbara Regional Health, Santa Clara Family Health Plan, SFDPH/Family Health Mosaic, UCD Med Center

Purpose of the Workgroup:

To provide a framework of discussion for the Department of Health Services-Office of HIPAA Compliance and the Managed Care Health and Dental Plans to exchange information about the 834 and 820 transactions. This includes topics such as implementation strategies that were successful, data mapping that has been completed, and identification of issues that relate to the 834 and 820 transactions.

| Agenda Item(s) | Time |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| <u>Roll Call & Review Minutes from last meeting</u> | 5 minutes Gina |
| <u>834 Non-COHS Project Status</u> <ul style="list-style-type: none">o All plans are in Production at this time.o | 5 minutes Gina |
| <u>834 COHS Project Status</u> <ul style="list-style-type: none">o Testing and Production roll out continues. There are 2 COHS plans waiting to move to production, with 1 of the plans to be placed in mid Dec06. Issues regarding file delivery methods are delaying the implementation of 1 plan, although it should soon be resolved and may have a prod release for Dec 06, as well. | 5 minutes Gina |



Meeting Notes

| | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| <u>820 Project Status</u> <ul style="list-style-type: none">○ 3 plans are in prod with the 820, 11 are testing. Feedback is encouraged in order to enhance our current mapping.○ Mapping has been updated to include schedule number.○ Plans interested in testing the 820 should contact Gina Solis, gsolis@dhs.ca.gov for a test file. | 5 minutes Gina |
| <u>Open Discussion</u> <ol style="list-style-type: none">1. There has been a change made to the FAME and 834 files. A new value to the current list of eligible Part A Medicare Status Code values has been added. The value of 4 will indicate the recipients Medicare Part A is paid for by a state other than California. This is an existing value for part B and now is also there for Part A. The production install date is March 27th and the documentation has been updated and posted to the OHC website.2. Discussion took place regarding the Medicare Part D addition to the 834 file and the install date was given of 4/17. Detailed information will be reflected within documentation and test files will be available. An e-mail from Gina Solis will be forthcoming. | 5 minutes All |
| <u>Review Action Items</u> <p>Moved 'Closed Action Items' to a different document, which will be added to when items are closed from this meeting, and sent for reference with Agendas & Notes emails.</p> | 5 minutes Gina |
| <u>Next Meeting:</u> <i>Thursday, June 21,, 2007; 10-10:30am.</i> Reminder to be sent out before the meeting. Meeting Agenda will be posted online. http://hipaa.dhs.ca.gov/834.htm Dial In for next meeting 1-877-915-0027, ID# 139455. | |

Meeting Notes

Action Items:

| Item | Responsibility | Due Date | Closed Date |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------|-------------|
| 1. Provide information to Plans about how to access and/or obtain IDs for the Medi-Cal website. Update 06/12/06 & 07/24/06: This effort is currently underway with the Medi-Cal FI. More information will be provided as it is known. 9/7/06; this is still ongoing. Medi-Cal FI has as not a top priority based on other workload, may take longer than anticipated. 10/16/06; work is still ongoing at the Medi-Cal FI. 12/4/06; this is an ongoing process. | Greg Dawson | Ongoing | |
| 2. If a caller is not on the distribution list for this WG, please email Gina so she can add you. Otherwise, you will miss out on valuable updates and notices in between meetings. | Health Plans | Ongoing | |
| 3. Update Aid Code chart and send to Amy to post to the internet site. Update 06/12/06 & 07/24/06: MMCD is currently working on this document. 09/07/06; MMCD still working on it. Since this document has not been updated in a long time, it has been more time consuming than originally anticipated to reconcile the document with the actual new and active aid codes. 12/6/06; An update to this item should be available by our next workgroup meeting in March. 3/22 This document has been edited and is in the final approvals. Once approvals are attained, the document will be posted to the website. | Scott Richmond | 08/31/06 | |